

**BHANDARI HOSIERY EXPORTS LIMITED**

REGD. OFFICE: BHANDARI HOUSE, VILLAGE MEHARBAN,  
RAHON ROAD, LUDHIANA-141007 (PUNJAB) (INDIA)

PHONES: +91-88720-16410, FAX: +91-161-2690394, E-mail: bhandari@bhandariexport.com  
Web: www.bhandariexport.com; Corporate Identification No.: L17115PB1993PLC013930

30.09.2023

To

<b>Corporate Relationship Department BSE Limited</b> Floor 25, Feroze Jeejeebhoy Towers Dalal Street Mumbai-400001 Phone: 022-22721233-34	<b>Listing Department National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra East Mumbai-400051 Board: 022-26598100(Extn:22348) Direct: 022-26598346
<b>Script Code: 512608</b>	<b>Symbol: BHANDARI</b>

Dear Sir/Madam,

**SUB: - Publication of Right issue details in Newspaper.**

Please find enclosed herewith the copies of the Newspapers "The Financial Express" dated 30.09.2023 and "Nawan Zamana" dated 30.09.2023 in which Rights Issue Details are published for the shareholders.

Kindly take note for the same,

Thanking You,  
Yours Faithfully,

**For Bhandari Hosiery Exports Limited**

**Daljeet Singh**  
**Company Secretary**

AU SMALL FINANCE BANK LIMITED (A SCHEDULED COMMERCIAL BANK) Regd. Office: 19-A, Dhuleshwar Garden, Almer Road, Jaipur - 302001 (CIN:L36911RJ1996PLC011381)		
Demand Notice Under Section 13(2) of Securitisation Act of 2002		
Name of the Borrower/ Mortgagee/Guarantor/ Loan A/c No.	Date and Amount of Demand Notice Under Sec. 13(2)	Description of Mortgaged Property
[A/c No.] L9001060813247970 Saleem Ahmad (Borrower), Smt. Rashida (Co-Borrower) Guarantor: Mohd. Yunus	11-Aug-23 Rs. 868672/- Rs. Eight Lacs Sixty-Eight Thousand Six Hundred Seventy-Two Only As on 10-Aug-23	Property Situated At Khasra No. 49-M, Khata No. 192, At Old Abadi Off Village Chotpur, Pragana & Tehsil Dadr, Dist. Gautambudh Nagar, Uttar Pradesh, Admeasuring 73 Sq. Yds.
[A/c No.] L9001060101011081 Ajay Kumar (Borrower), Smt. Kusum Lata (Co-Borrower)	11-Aug-23 Rs. 1089794/- Rs. Ten Lacs Eighty-Nine Thousand Seven Hundred Ninety-Four Only As on 10-Aug-23	Property Situated At D-963 First Floor Bhajnpura Deldi New Delhi Delhi Admeasuring 719 Sq Yd
[A/c No.] L9001060100607814 Taroan Kumar (Borrower), Arun Pal (Co-Borrower), Smt. Savitri Devi (Co-Borrower), Duli Chand (Co-Borrower)	11-Aug-23 Rs. 909004/- Rs. Nine Lacs Nine Thousand Four Only As on 10-Aug-23	Property Situated At Khasra No. 997, Vill.-Saddique Nagar Pargana Lo-Ghaziabad, Uttar Pradesh Admeasuring 2767 Sq Yd
[A/c No.] L9001060713123592 Navin Saini (Borrower), Ashok Saini (Co-Borrower), Lalit Kumar (Co-Borrower), Smt. Asha Rani (Co-Borrower)	11-Aug-23 Rs. 1235293/- Rs. Twelve Lacs Thirty-Five Thousand Two Hundred Ninety-Three Only As on 10-Aug-23	Property Situated At Old No 412 New No 2451/186 Talab Road Ganespur Vi Central, Delhi Admeasuring 900 Sqft
[A/c No.] L9001060821487530 Jagdish (Borrower), Smt. Rachna Devi (Co-Borrower)	11-Aug-23 Rs. 277726/- Rs. Two Lacs Seventy-Seven Thousand Seven Hundred Twenty-Six Only As on 10-Aug-23	Property Situated At Patta No. 514, Missal No. 30/2017-18, Book No. 31, Sankalp No. 02, Vill.-Harsore, Te.-Degana, Dist.-Nagar, Rajasthan, Admeasuring 735 Sq. Ft.
[A/c No.] L900106011593932 Harinder (Borrower), Smt. Rama Devi (Co-Borrower)	11-Aug-23 Rs. 1096502/- Rs. Ten Lacs Ninety-Six Thousand Five Hundred Two Only As on 10-Aug-23	Property Situated At Freehold - Rzf-726/A Our Khasra No. 47/15/2, Old No. 2, Vill. Palam Raj Nagar Part-2 South West Delhi, Admeasuring 25 Sq. Yds.
[A/c No.] L9001060714535891 Vinay Mehrotra (Borrower), Arti Mehrotra (Co-Borrower)	11-Aug-23 Rs. 4488014/- Rs. Forty-Four Lacs Eighty-Eight Thousand Fourteen Only As on 10-Aug-23	Property Situated At Flar No 4 - Ground Floor, Plot No. 30, B Sector 12, Ramprastha Colony, Vill. - Maharajpur, Pargana Loni, Tehsil And Dist - Ghaziabad, Uttar Pradesh Admeasuring 850 Sq.Ft.
[A/c No.] L9001060115718202 Brijesh Kumar (Borrower), Smt. Babli Devi (Co-Borrower)	11-Aug-23 Rs. 2732938/- Rs. Twenty-Seven Lacs Thirty-Two Thousand Nine Hundred Thirty-Eight Only As on 10-Aug-23	Property Situated At Property No. 20, Third Floor, Ward No. Xii, Hathi Khana, Bahadurgarh Road, Central Delhi, Admeasuring 134 Sqyds
[A/c No.] L9001060718526927 Mohd Salim (Borrower), Smt. Muna Begum (Co-Borrower)	11-Aug-23 Rs. 3654623/- Rs. Thirty-Six Lacs Fifty-Four Thousand Six Hundred Twenty-Three Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban 26 D 2326 2 Shankar Garden Loni, Dist- Ghaziabad, Uttar Pradesh Admeasuring 200 Sqyds
[A/c No.] L9001060119927622 & L9001061121896760 Glorist Through It's Proprietor Vaqar Yunis (Borrower), Shaheer Warsi (Co-Borrower), Smt. Shaheen Warsi (Co-Borrower), Vaqar Yunis (Co-Borrower), Naushad Yaris (Co-Borrower)	11-Aug-23 Rs. 2500547/- Rs. Twenty-Five Lacs Five Hundred Forty-Seven Only & Rs. 368516/- Rs. Three Lacs Sixty-Eight Thousand Five Hundred Sixteen Only As on 10-Aug-23	Property Situated At Property No. 13/77, Plot No. 33 & 34, Out Of Killa No. 8 & 13, Mustali No. 54, J. Ext., Kishan Gung, Lamri Nagar, Vill.-Khureji Khas, Illaqa - Shadara, Delhi Admeasuring 100 Sq. Yrd.
[A/c No.] L9001061121061334 Golden Zari Emporium (Borrower), Mohd Yusuf (Co-Borrower), Smt. Sayara (Co-Borrower), Farah (Co-Borrower)	11-Aug-23 Rs. 413882/- Rs. Four Lacs Thirteen Thousand Eight Hundred Eighty-Two Only As on 10-Aug-23	Property Situated At- Property Bearing No-4929/P5-8, Khasra No- 689/442, Village- Uldhanpur, Kanti Nagar Extn. Illaqa Shadara, Delhi, Admeasuring 45 Sq Yds
[A/c No.] L9001061124293972 Golden Zari Emporium (Borrower), Farah (Co-Borrower), Smt. Sayara Bi (Co-Borrower), Mohd Yusuf (Co-Borrower)	11-Aug-23 Rs. 249232/- Rs. Two Lacs Forty-Nine Thousand Two Hundred Thirty-Two Only As on 10-Aug-23	Property Situated At- Prop. Bearing No- 4929-P5-8, Khasra No- 689/442, Vill.- Uldhanpur, Kanti Nagar Extension, Illaqa Shadara, Delhi, Admeasuring- 37.62 Sqmtr
[A/c No.] L9001060121340133 Smt. Manju Tiwari (Borrower), Kripa Shankar Tiwari (Co-Borrower)	11-Aug-23 Rs. 1548819/- Rs. Fifteen Lacs Forty-Eight Thousand Eight Hundred Nineteen Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro Plot Bearing No.-A-9, Gali No.10, Khasra.No. 57/11 Vill- Palam, Colony As Raj 2, Palam Colony, New Delhi, Admeasuring 29 Sqyds
[A/c No.] L9001060721496797 Hyper Transmission Industries Through Its Proprietor Kapil Kumar (Borrower), Kapil Kumar (Co-Borrower), Dharmender (Co-Borrower)	11-Aug-23 Rs. 2463932/- Rs. Twenty-Four Lacs Sixty-Three Thousand Nine Hundred Thirty-Two Only As on 10-Aug-23	Property Situated At B 175 Ground Floor New Moti Nagar West Delhi, 110015 Admeasuring 23.4 Sqyds
[A/c No.] L9001060724114098 Limra Enterprises (Borrower), Shaob Khan (Co-Borrower), Farheen Khan (Co-Borrower)	11-Aug-23 Rs. 3751147/- Rs. Thirty-Seven Lacs Fifty-One Thousand One Hundred Forty-Seven Only As on 10-Aug-23	Property Situated At Property Bearing No S-89, Killa No 15, Vishnu Garden, Khyals, New Delhi Admeasuring 70 Sqyds
[A/c No.] L9001060118815442 Dinesh Baisoya (Borrower), Smt. Babita Baisoya (Co-Borrower)	11-Aug-23 Rs. 1202134/- Rs. Twelve Lacs Two Thousand One Hundred Thirty-Four Only As on 10-Aug-23	Property Situated At Kh. No. 672, Gram Hardoni Pargana Th. Dadr, Dist- Gautam Budh Nagar, Uttar Pradesh, Admeasuring 99 Sq. Yd.
[A/c No.] L9001060121600784 Mohit (Borrower), Sonu Panchal (Co-Borrower), Kamlesh (Co-Borrower), Rajjan Singh (Co-Borrower)	11-Aug-23 Rs. 860403/- Rs. Eight Lacs Sixty Thousand Four Hundred Thirty-Three Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban 621, Sikandranad, Gautam Buddha Nagar, Uttar Pradesh Admeasuring 153 Sqyds
[A/c No.] L9001060122632575 Suresh Singh Bhati (Borrower), Smt. Geeta Devi (Co-Borrower)	11-Aug-23 Rs. 1271054/- Rs. Twelve Lacs Seventy-One Thousand Five Hundred Forty-Five Only As on 10-Aug-23	Property Situated At Khasra No. -534, Kh. No. 655, Vill.- Chithera, Te.- Dadr, Dist.- Gautam Buddha Nagar, Uttar Pradesh, Admeasuring 6523.11 Sq. Ft.
[A/c No.] L9001060123218849 Jai Prakash Kumar Contractor (Borrower), Jayprakash Kumar (Co-Borrower), Smt. Bebi Devi (Co-Borrower)	11-Aug-23 Rs. 1262680/- Rs. Twelve Lacs Sixty-Two Thousand Six Hundred Eighty Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban Khat No 523, Vill Savli Pargana, Tehsil Sikandranad, Dist. Bulandshahr, Uttar Pradesh Admeasuring 100.72 Sqyds
[A/c No.] L9001060126818807 Krishan (Borrower), Jaykan Mahender Singh (Co-Borrower), Smt. Pooja Krishan (Co-Borrower)	11-Aug-23 Rs. 1528776/- Rs. Fifteen Lacs Twenty-Eight Thousand Seven Hundred Seventy-Six Only As on 10-Aug-23	Property Situated At Khasra No. 00028 Khat No. 527-Village- Dadpur Dhankar Pargana Tehsil - & Dist- Gurgaon Haryana Pradesh Admeasuring 880 Sq. Mtr
[A/c No.] L9001060129301601 Mahamaya Solar Trading Company (Borrower), Munesh Hari Singh (Co-Borrower), Ankit Choudhary (Co-Borrower)	11-Aug-23 Rs. 2565558/- Rs. Twenty-Five Lacs Sixty-Five Thousand Five Hundred Fifty-Eight Only As on 10-Aug-23	Property Situated At House No. C-155 Khasra No. 761 Budana Janta Colony Ghaziabad Uttar Pradesh Admeasuring 338 Sq. Yrd
[A/c No.] L9001060114187193 Virender Bhardwaj (Borrower), Suresh (Co-Borrower), Smt. Anil Bhardwaj (Co-Borrower)	11-Aug-23 Rs. 2496622/- Rs. Twenty-Four Lacs Ninety-Six Thousand Six Hundred Twenty-Two Only As on 10-Aug-23	(1) Property Situated At Khasra No 10/11/2, 23, 21, 19/1/1, Plot No 126-127, Waka Mouja Nangla Gurja, Dist- Faridabad, Haryana, Admeasuring 53 Sq. Yds. (2) Property Situated At Khasat No 719/630, Khatoni No 1026, Murn No 10, Killa No 11/2/1, 11/2/2 2, Waka Mouja Nangla Gurja, Dist- Faridabad, Haryana Admeasuring 160 Sq. Yds.
[A/c No.] L9001060115723812 Anil Kumar (Borrower), Smt. Leela Devi Neekiya (Co-Borrower), Dindyal Neekiya (Co-Borrower)	11-Aug-23 Rs. 979336/- Rs. Nine Lacs Seventy-Nine Thousand Three Hundred Thirty-Five Only As on 10-Aug-23	Property Situated At Freehold - Within Municipal Limit Plot No 56 & 57 Khasra No 69/5/1 Ballabgarh, Dist- Faridabad, Haryana Admeasuring 55 Sqyds
[A/c No.] L9001060820461672 Anil Kumar (Borrower), Dindyal Neekiya (Co-Borrower), Smt. Leela Devi Neekiya (Co-Borrower)	11-Aug-23 Rs. 273382/- Rs. Two Lacs Seventy-Three Thousand Three Hundred Eighty-Two Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban Khasra No 69, Plot No 56, Navlu Colony, Dist- Faridabad, Ballabgarh, Haryana Admeasuring 100 Sqyds
[A/c No.] L9001060118681558 Zakir Building Material Supplier (Borrower), Gulshan (Co-Borrower), Jai (Co-Borrower)	11-Aug-23 Rs. 2321275/- Rs. Twenty-Three Lacs Twenty-One Thousand Two Hundred Seventy-Five Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban 8, Nr Nirankari Collage Sohna, Dist-Gurgaon, Haryana Admeasuring 199 Sqyds
[A/c No.] L9001061121084524 Zakir Building Material Supplier (Borrower), Jai (Co-Borrower), Gulshan (Co-Borrower), Smt. Hasina (Co-Borrower)	11-Aug-23 Rs. 177683/- Rs. One Lacs Seventy-Seven Thousand Six Hundred Eighty-Three Only As on 11-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban W No 8, Nr Nirankari Collage Sohna Gurgaon, Haryana Admeasuring 199 Sqyds
[A/c No.] L9001060718681587 & L9001061121076388 KS Engineering Works (Borrower), Manjeet Singh (Co-Borrower), Smt. Davinder Kaur (Co-Borrower)	11-Aug-23 Rs. 1428366/- Rs. Fourteen Lacs Twenty-Eight Thousand Three Hundred Sixty-Six Only & Rs. 176465/- Rs. One Lacs Seventy-Six Thousand Four Hundred Fifty-Five Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban 64, Indra Gandhi Colony, Dist- Faridabad, Haryana Admeasuring 75 Sqyds
[A/c No.] L9001060123653351 Ram Babu (Borrower), Rajesh (Co-Borrower)	11-Aug-23 Rs. 1642345/- Rs. Sixteen Lacs Forty-Three Thousand Two Hundred Forty-Five Only As on 10-Aug-23	Property Situated At Freehold - Municipal Limit Metro And Urban Khat No 409, Khatoni No 481, Mohna Faridabad, Dist- Faridabad, Haryana Admeasuring 968 Sqyds

Place: Delhi NCR Date : 29-09-2023 Authorised Officer AU Small Finance Bank Limited

This is only an advertisement for information purpose only and not for publication or distribution or release directly or indirectly into the United States or otherwise outside India. All capitalised items used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated 05TH September, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Ltd. ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

## BHANDARI HOSIERY EXPORTS LIMITED

Corporate Identification Number: L17115PB1993PLC013930

Registered Office: Bhandari House, Village Meharban, Rahon Road, Ludhiana, 141007 Punjab, India. E-mail-ID: cs@bhandariexport.com, Website: www.bhandariexport.com, Contact No: 88720-16410, Contact Person: Mr. Daljeet Singh, Company Secretary and Compliance Officer;

Our Company was incorporated as "Bhandari Hosiery Exports Limited" on 25th November 1993, as a Public Limited Company under the Companies Act, pursuant to a certificate of Incorporation issued by the Registrar of Companies, Punjab & Chandigarh (the "ROC") bearing registration No. 013930. For details of the change in the address of the registered office of our company, if any, see "General Information" on page no. 33 of the Letter of Offer.

PROMOTERS OF OUR COMPANY MR NITIN BHANDARI, MS NITIKA BHANDARI, MS KUSUM BHANDARI AND MR NARESH BHANDARI FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF BHANDARI HOSIERY EXPORTS LIMITED ("OUR COMPANY") "THE ISSUER") ONLY

Rights Issue of Upto 169,111,111\* Fully Paid Up Equity Shares of Face Value of Re. 1/- Only (Rupee One Only Per Equity Share) at a Price of Rs. 4.50 Per Rights Equity Share (including a Premium of Rs. 3.50 Per Equity Share) ("Issue Price") For an Amount of Rs. 761 Lakhs on a Right Issue Basis to the Eligible Equity Shareholders of Bhandari Hosiery Exports Limited ("company") In The Ratio of 3 (Three) Rights Equity Shares For Every 26 (Twenty Six) Equity Shares Held By Such Eligible Equity Shareholders As On The Record Date, Saturday, September 23, 2023 ("Issue"). The Issue Price is 4.5 (Four and a Half) Times The Face Value of the Equity Share. For Further Details Kindly Refer To The Section Titled "Terms Of The Issue" Beginning On Page No. 178 of The Letter of Offer (LOF). (\*Assuming full subscription)

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ISSUE PROGRAMME \*

ISSUE OPENS ON	LAST DATE FOR ON - MARKET RENUNCIATIONS**	ISSUE CLOSE ON
TUESDAY, OCTOBER 03, 2023	MONDAY, OCTOBER 09, 2023	FRIDAY, OCTOBER 13, 2023

\*Pursuant to January 2022 - Rights Issue Circular, SEBI has introduced the concept of Credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of on Market Renunciation or off Market Renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialised form. \*\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer a manner that the Rights Entitlements are credited to the Demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\* Simple, Safe, Smart way of Application - Make use of it !!! \*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

### PROCEDURE FOR APPLICATION

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI - Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer to the Paragraph titled "Procedure for Application through the ASBA Process" on page 192 and 198 of the Letter of Offer, respectively. The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees, to make Application in this issue on the basis of the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" beginning on page No. 28 of the Letter of Offer. Investors can submit either the Application Form in physical mode to the Designated Branches of the SCSBs or online/electronic application through the website of the SCSBs (if made available by such SCSB) authorising the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details refer "Grounds for Technical Rejection" beginning on page 202 of the Letter of Offer.

### APPLICATION THROUGH ASBA FACILITY

Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the application money payable on the Application in their respective ASBA accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA account equivalent to the Application Money mentioned in the Application Form, as the case may be at the time of submission of the Application Form.

Please note that subject to SCSBs complying with the requirements of SEBI circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Application may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular CIR/CFD/DIL/13/2012 dated January 2, 2013, it is clarified that for making applications by SCSBs on their account using ASBA facility, each such SCSB should have a separate account in its own name within any other SEBI registered SCSBs. Such account shall be used solely for the purpose of making an application in this Issue and clear demarcated funds should be available in such account for such an application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebi/other/OtherAction.do?doRecognisedFPI=yes&f>. For details on Designated Branches of SCSBs collecting the Application Form, please refer to the above mentioned link. **ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (i) Name of our Company, being "Bhandari Hosiery Exports Limited"; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio Number/ DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option preferred - only Dematerialised form; (vi) Number of Rights Equity Shares entitled to; (vii) Total Number of Right Equity Shares applied for; (viii) Number of Additional Right Equity Shares applied for, if any; (ix) Total Number of Rights Equity Shares applied for within the Right Entitlements (x) Total Amount paid at the rate of Rs.450 for Rights Equity Share (xi) Details of the ASBA account such as the account number, name, address and branch of the relevant SCSB; (xii) In case of Non Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to the Rule 7 of the FEMA Rules; (xiii) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the issue; (xiv) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (xv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and (xvi) Addition, all such Eligible Shareholders/ Applicants are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act ("Regulation S"). I/We understand the offering to which this application related is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/We understand that none of the Company, the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of the Company has reason to believe is in the United States or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.linkintime.co.in](http://www.linkintime.co.in). I/We acknowledge that our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. Please note that, if the shareholder makes an application using the Application as well as the Plain Paper or multiple plain paper applications such Applications shall be treated as Multiple Applications and are liable to be rejected. **NOTICE TO INVESTORS**

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the Issue of Rights Entitlements and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, Rights Entitlement Letter or CAFs may come are required to inform themselves about and observe such restrictions. Our Company is making this issue on a rights basis to the Eligible Equity shareholders and will electronically dispatch through email and physical dispatch through registered post/speed post/courier the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlement Letter ("Issue Material") only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. Further, the Letter of Offer will be provided, through email and speed post/courier, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, SEBI, and the Stock Exchanges.

### NOTICE TO OVERSEAS SHAREHOLDERS

The Rights Entitlement and the Rights Equity Shares of our Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. State Securities Laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who, our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making the Rights Equity Shares to Eligible Shareholders of our Company on the Record Date and issue materials will be dispatched only to Equity Shareholders who have an Indian address. Any person who acquires rights and the Rights Equity Shares will be deemed to have declared, represented, warranted, and agreed, that: (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States when the buy order is made; (ii) it does not have a registered address (and is not otherwise located) in the United States, and (iii) it is authorized to acquire the rights and the Equity Shares in compliance with all applicable laws and regulations; (iv) Our Company believes that Application Form (CAF) is incomplete or acceptance of such Application Form (CAF) may infringe applicable legal or regulatory requirements; and (v) Our Company shall not be bound to allot or issue any Rights Shares or Rights Entitlement in respect of any such Application Form. Our Company, in consultation with the Registrar, reserves the right to treat as invalid any Application form which: (i) Appears to our Company or its agents to have been executed in or dispatched from the United States; (ii) Where a registered Indian address is not provided; or (iii) Where our Company believes that Application Form is incomplete, or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Equity Shares or Rights Entitlement in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in Application Form or a plain paper Application is Friday, 13th October, 2023 Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the BSE, NSE and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Rights Issue Committee shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue" on page no. 178 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filed in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. **ALLOTMENT ONLY IN DEMATERIALIZED FORM:** The allotment of equity shares pursuant to the Issue will only be made in Dematerialised form in accordance with the SEBI Circular SEBI/HO/CFD/DIL/20/2013 dated January 22, 2020 the credit of Rights Entitlements and allotment of Equity Shares shall be made in dematerialized form only. Eligible Shareholders whose Rights Entitlements are credited Demat Suspense Account, are requested to provide relevant details (such as copies of self attested PAN and client master sheet of Demat account etc. details / records confirming the legal and beneficial ownership of their respective equity shares) to the Company or the Registrar not later than 3 (Three) working days prior to the Issue closing date i.e. by Monday 9th October 2023 to enable the credit of their Rights Entitlements by way of transfer from the Demat Suspense Escrow Account to their Demat Account at least 1 (one) day before the Issue Closing date i.e. by Thursday 12th October, 2023. The Rights Entitlements of those Resident Eligible Equity Shareholders, among others, who hold equity shares in physical form, and whose demat account details are not available with our company or the Registrar shall be credited in a demat suspense escrow account opened by our company. For further details see "Terms of the Issue - procedure for application by eligible equity shareholders holding equity shares in physical form" and "Terms of the Issue - Allotment Advice or Refund/unblocking of ASBA account" on pages 178 and 179 of the Letter of Offer respectively. **INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. LISTING:** The existing Equity Shares of our Company are listed on the BSE Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) ("Stock Exchanges"). Our Company has received "in-principle" approvals from BSE vide letter No. LOD/RIGHT/AB/FIP/548/2023-24 dated August 25, 2023 and NSE vide letter No. NSEL/ST/36199 dated August 14, 2023. Our Company shall also make applications to BSE and NSE to obtain trading approval for the Rights Entitlements as required under the SEBI circular bearing Reference No. SEBI/HO/CFD/DIL/20/2013 dated January 22, 2020. For the purpose of this issue is the Designated Stock Exchange is BSE Ltd. **DISCLAIMER CLAUSE OF SEBI:** The Letter of Offer has not been filed with SEBI in terms of SEBI (ICDR) Regulations as the size of issue less than Rs. 5000.00 Lakhs. The issuer shall prepare the Letter of Offer in accordance requirement specified in the regulation file the same with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer the "Disclaimer Clause of SEBI" on page 171 of the Letter of Offer. **DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange):** It is to be distinctly understood that the permission given by the BSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE Ltd." on page 172 of the Letter of Offer. **DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by the NSE should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE Ltd." on page 173 of the Letter of Offer. **BANKER TO THE ISSUE - STATE BANK OF INDIA DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result, in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter with the Application Form has been completed in electronic form through email on September 28th September, 2023 and by Registered/ speed post on September, 29th 2023. The shareholders may obtain duplicate copies of the Application Form in case they do not receive the Application Form within a reasonable time after Opening of the Rights Issue from the office of the Registrar. Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and who have made a request in this regard. In case such Eligible Equity Shareholders who have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the India addresses provided by them or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website

ਨਵਾਂ ਜ਼ਮਾਨਾ, ਜਲੰਧਰ

ਸੰਬੰਧਤ ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਾ ਦਿਹਾੜਾ ਮਨਾਇਆ



ਦੇਵ ਸਥਾਨ ਨਗਰ, (ਗੁਰੂ ਗੋਬਿੰਦ ਸਿੰਘ) ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਸ਼੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਦੇਵ ਜੀ ਦੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

ਦੇਵ ਸਥਾਨ ਨਗਰ ਵਿਖੇ ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਦੇਵ ਜੀ ਦੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

ਜੇ. ਬਹੁਦਰ ਨੇ ਵੱਖਰੇ ਅਭਿਆਗਤੀ ਡੱਚ 'ਚ ਲੋਕਫੋਰ ਪਿਛਰਾਵਾਂ ਨੂੰ ਵੱਡੇ 1 ਲੱਖ ਦਾ ਯਾਦ ਯੁੱਧ



ਜੇ. ਬਹੁਦਰ ਨੇ ਵੱਖਰੇ ਅਭਿਆਗਤੀ ਡੱਚ 'ਚ ਲੋਕਫੋਰ ਪਿਛਰਾਵਾਂ ਨੂੰ ਵੱਡੇ 1 ਲੱਖ ਦਾ ਯਾਦ ਯੁੱਧ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

ਜੇ. ਬਹੁਦਰ ਨੇ ਵੱਖਰੇ ਅਭਿਆਗਤੀ ਡੱਚ 'ਚ ਲੋਕਫੋਰ ਪਿਛਰਾਵਾਂ ਨੂੰ ਵੱਡੇ 1 ਲੱਖ ਦਾ ਯਾਦ ਯੁੱਧ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

ਮੇਰਾ ਵਿਸ਼ਵਾਸ ਹੈ : ਬੰਸਤ ਰੁੱਤ ਆਏਗੀ

ਮੇਰਾ ਵਿਸ਼ਵਾਸ ਹੈ : ਬੰਸਤ ਰੁੱਤ ਆਏਗੀ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

ਮੇਰਾ ਵਿਸ਼ਵਾਸ ਹੈ : ਬੰਸਤ ਰੁੱਤ ਆਏਗੀ। ਸ੍ਰੀ ਗੁਰੂ ਨਾਨਕ ਅਸਥਾਨ ਵਿਖੇ ਪੁੰਨਿਆ ਦਿਹਾੜਾ ਮਨਾਇਆ ਗਿਆ।

BHANDARI HOSERY EXPORTS LIMITED

Registered Office: Bhandari House, Village Mehraban, Bahon Road, Ludhiana, 141007 Punjab, India. E-mail: info@bhanderiexport.com

Table with 3 columns: ISSUE OPENS ON, LAST DATE FOR ON - MARKET RENUNCIATIONS, ISSUE CLOSE ON. Dates: Tuesday, October 03, 2023; Monday, October 09, 2023; Friday, October 13, 2023.

ASBA - Simple, Safe, Smart way of Application. Make use of it!!! Applications Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the fund in the bank account...

PROCEDURE FOR APPLICATION In accordance with Regulation 19 of the SEBI (ICDR) Regulations, SEBI - Rights Issue Circulars and ASBA Circulars, all investors desiring to make an Application in this issue are mandatorily required to use the ASBA process...

APPLICATOR THROUGH ASBA FACILITY Investor desiring to participate in this issue through the ASBA facility is required to have an ASBA enabled bank account with an SCSS, prior to making the Application...

NOTICE TO OVERSEAS SHAREHOLDERS The Rights Entitlement and the Rights Equity Shares of our Company have not been and will not be registered under the United States Securities Act of 1933...

LAST DATE FOR APPLICATION The last date for submission of the offer filed in its Application Form or a plain paper Application is Friday, 30th October 2023...

Link Address: C-101, 1st Floor, 287 Park, LRS Merq, Ushirki (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 610 611 4949

Link Address: C-101, 1st Floor, 287 Park, LRS Merq, Ushirki (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 610 611 4949

Table with 10 columns: S.No, Name of the Company, Issue Size (₹), Issue Size (US\$), Issue Size (₹), Issue Size (US\$), Issue Size (₹), Issue Size (US\$), Issue Size (₹), Issue Size (US\$). Includes details for Bhandari Hosery Exports Limited.